

Illovo Sugar Limited
(Incorporated in the Republic of South Africa)
Registration number 1906/000622/06
Share Code: ILV
ISIN: ZAE000083846
("Illovo")

POSTING OF THE RIGHTS OFFER CIRCULAR

Shareholders are referred to the announcement released on the Securities Exchange News Service ("SENS") of the JSE Limited ("JSE") on 24 August 2009.

Shareholders are advised that the strike by South African Post Office staff is still ongoing. Certain postal services have been suspended or delayed and consequently, delivery of rights offer circulars and forms of instruction, where applicable, may take longer than expected.

Holders of certificated shares who wish to accept, sell or renounce their rights offer entitlements are required to complete a form of instruction. Such shareholders who have not received their forms of instruction are advised to contact Link Market Services South Africa (Proprietary) Limited ("Link Market Services") to arrange for delivery of their forms of instruction by electronic mail or facsimile.

Link Market Services
16th Floor
11 Diagonal Street
Johannesburg

Corporate Actions Department
+27 (0)11 630 0800

Shareholders are reminded that an electronic version of the rights offer circular can be obtained from Illovo's website, www.illovosugar.com.

Unless otherwise advised, the rights offer timetable will remain unchanged from that which was previously published.

Mount Edgecombe
28 August 2009

Investment Bank and transaction sponsor
Standard Bank

Sponsor
J.P. Morgan Equities Limited

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securities described herein (the "Securities") may not be offered, sold, taken up, resold, renounced, exercised, pledged, transferred or delivered, directly or indirectly, in or into the U.S. at any time except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state and other securities laws of the U.S. The Securities may be offered, sold, taken up, resold, renounced, exercised, pledged, transferred or delivered, by persons outside the U.S. in accordance with Regulation S under the U.S. Securities Act.