

ILLOVO SUGAR LIMITED
(Incorporated in the Republic of South Africa)
Company registration number 1906/000622/06
Share code: ILV
ISIN: ZAE000003547
("Illovo Sugar")

Sale of Umfolozi sugar mill to a BEE company

Further to the announcement of 11 February 2005, shareholders are advised that the Competition Commission has given unconditional approval to Illovo Sugar's sale of its interests in the Umfolozi sugar mill to Umvoti Transport (Proprietary) Limited.

Mount Edgecombe
29 March 2005

Sponsor
J P Morgan Equities Limited